

# 10.20 Custom Parts Report Upgrades

Version 10.20 introduces thrilling enhancements to the Custom Parts Report, empowering Dealerships with a robust reporting tool that offers enhanced flexibility in presenting crucial information.

The existing criteria options have been enhanced and expanded with additional search parameters and filtering choices, thus improving the customization capabilities of the report. These dynamic features enable more accurate and thorough reporting.

Moreover, the user interface boasts a cohesive appearance, characterized by a well-organized and user-friendly layout, enhancing the overall user experience.

## Left Menu - Fields

Explore the left menu to discover new criteria fields added within the **Details** section. Users now have access to **Manual Alias** and **Last Inventory** criteria options.

To access this feature, follow the path: **Parts Stats > Reports > Management > Custom Parts Reports**

The screenshot displays the 'PARTS CUSTOM REPORT' window. The title bar shows 'PARTS CUSTOM REPORT' and standard window controls. Below the title bar, there are fields for 'Title' (Custom Parts Report) and 'Description' (Description of Custom Parts Report). The main area is divided into 'Fields' and 'Filters' sections. The 'Fields' section on the left contains a list of criteria with checkboxes: Bin2, Package Qty, Status (checked), Source, Supplier, Group, Class, Manufacturer, Comments, Promo Code, Shipped Qty (checked), Included Parts, Entry Date, Last Sale (checked), Aging, Last Received (checked), Last Inventory (checked and highlighted with a red box), and Manual Alias (checked and highlighted with a red box). The 'Filters' section on the right is titled 'Part Stats' and contains a list of dropdown menus for Bin1, Bin2, Status, Group, Class, Source, Supplier, Manufacturer, Part Master, On Hand Qty, Part Number, Promo Codes, and Return Eligibility. Below this is a 'Pricing' section with a dropdown arrow and a table of pricing options: Cost, Exchange, Jobber, List, Original, Trade, and Flat. At the bottom of the window, there are buttons for 'Run Report', 'Copy Query', 'Save', and 'Close'.

**Custom Fields** and **Parts Master** sections have been streamlined, now presenting as dropdowns menus where Users can click the small arrow to reveal applicable fields, aligning seamlessly with the cohesive design of the left menu. Clear lines separate the sections, enhancing clarity and uniformity.

**PARTS CUSTOM REPORT**

Title: Custom Parts Report Totals Print

Description: Description of Custom Parts Report

**Fields**

- Details
- Pricing
- Stocking
- On Hand
- On Order
- Additional Info
- Quantity Sold
- Gross Sales
- Total Sales
- Custom Fields**
  - Currency
  - Date
  - Testing
  - Text
  - Yes/No
- Part Master

**Filters**

**Part Stats**

Bin1	All Bins	Exclude	All Bins
Bin2	All Bins	Exclude	All Bins
Status	All Statuses		
Group	All Groups		
Class	All Classes		
Source	All Sources		
Supplier	All Suppliers		
Manufacturer	All Manufacturers		
Part Master	All Part Masters		
On Hand Qty		Zero OH	Include
Part Number		Description	
Promo Codes	All Promo Codes		
Return Eligibility			

**Pricing**

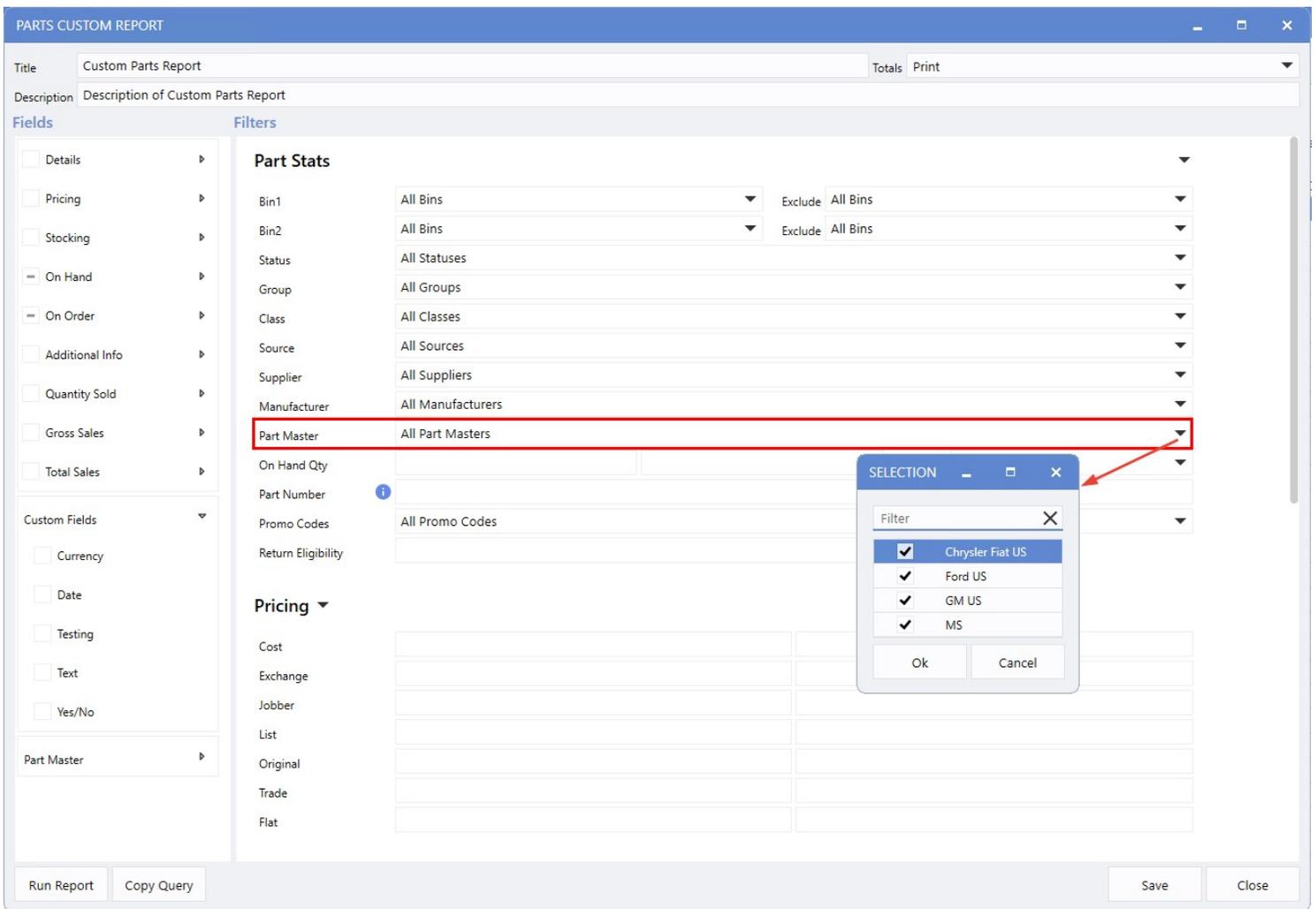
Cost		
Exchange		
Jobber		
List		
Original		
Trade		
Flat		

Run Report Copy Query Save Close

## Main Section - Filters

The central section of the screen has been redesigned, now showcasing filter options that are neatly categorized into distinct sections, resulting in a cleaner layout.

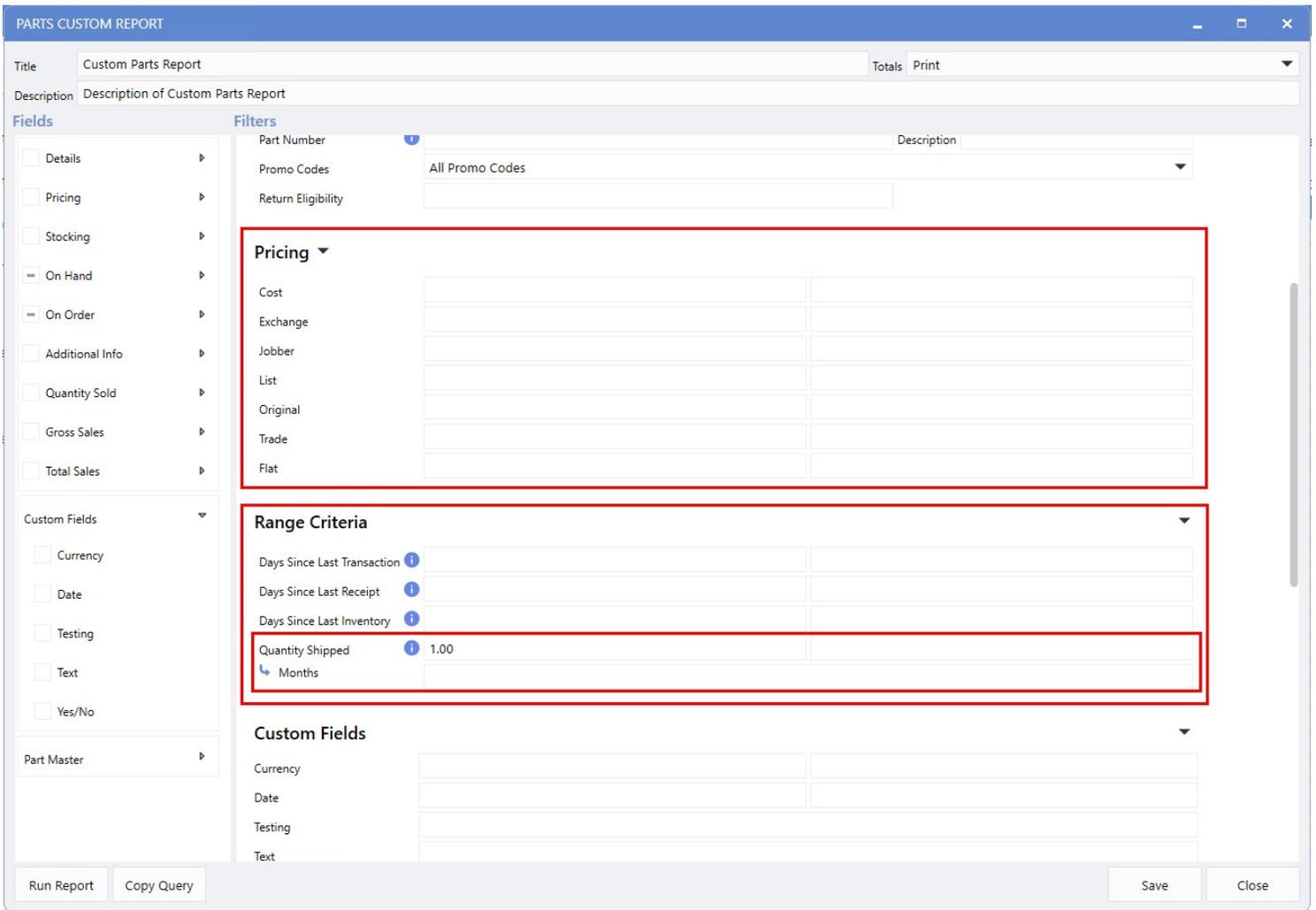
**Parts Stats** has been updated to include **Part Master** filtering capability.



We've introduced a **Pricing** section, where **Cost** has been moved and expanded to include additional filter options such as **Exchange, Jobber, List, Original, Trade, and Flat**.

A new section titled **Range Criteria** has been created. **Days Since the Last Transaction** and **Quantity Shipped/Months** from Part Stats have been moved here for consolidated organization. This section also includes **Days Since Last Receipt** and **Days Since Last Inventory** filtering options.

Furthermore, in the Quantity Shipped/Months section, the Months field now dynamically appears when entering a value, ensuring a more streamlined display.



**Hover tip descriptions** have been implemented to offer Users immediate guidance in understanding the purpose of the option, accessible by hovering over the information icon (i).



The new collapsible feature provides Users with the flexibility to hide sections that are not currently needed. When saving and returning to the report, these collapsed sections will remain in their collapsed state.

Title Custom Parts Report

Totals Print

Description Description of Custom Parts Report

Fields

Filters

- Details ▶
- Pricing ▶
- Stocking ▶
- On Hand ▶
- On Order ▶
- Additional Info ▶
- Quantity Sold ▶
- Gross Sales ▶
- Total Sales ▶
- Custom Fields ▼
  - Currency
  - Date
  - Testing
  - Text
  - Yes/No
- Part Master ▶

Part Stats



Pricing



Range Criteria



Days Since Last Transaction	<input type="text"/>	<input type="text"/>
Days Since Last Receipt	<input type="text"/>	<input type="text"/>
Days Since Last Inventory	<input type="text"/>	<input type="text"/>
Quantity Shipped	<input type="text" value="1.00"/>	<input type="text"/>
Months	<input type="text"/>	<input type="text"/>

Custom Fields



Currency	<input type="text"/>	<input type="text"/>
Date	<input type="text"/>	<input type="text"/>
Testing	<input type="text"/>	<input type="text"/>
Text	<input type="text"/>	<input type="text"/>
Yes/No	<input checked="" type="checkbox"/> Yes	<input checked="" type="checkbox"/> No <input checked="" type="checkbox"/> Blank

Part Master



Basic	<input type="text"/>
End Model Year	<input type="text"/>
FET Price	<input type="text"/>
Fleet Allowance	<input type="text"/>
Lifetime Warranty	<input type="text"/>
Manufacturer	<input type="text"/>

Run Report

Copy Query

Save

Close