

10.20 Custom Parts Report Upgrades

Version 10.20 introduces thrilling enhancements to the Custom Parts Report, empowering Dealerships with a robust reporting tool that offers enhanced flexibility in presenting crucial information.

The existing criteria options have been enhanced and expanded with additional search parameters and filtering choices, thus improving the customization capabilities of the report. These dynamic features enable more accurate and thorough reporting.

Moreover, the user interface boasts a cohesive appearance, characterized by a well-organized and user-friendly layout, enhancing the overall user experience.

Left Menu - Fields

Explore the left menu to discover new criteria fields added within the **Details** section. Users now have access to **Manual Alias** and **Last Inventory** criteria options.

To access this feature, follow the path: **Parts Stats > Reports > Management > Custom Parts Reports**

PARTS CUSTOM REPORT

TitleCustom Parts ReportTotalsPrint

DescriptionDescription of Custom Parts Report

Fields

Bin2

Package Qty

Status

Source

Supplier

Group

Class

Manufacturer

Comments

Promo Code

Shipped Qty

Included Parts

Entry Date

Last Sale

Aging

Last Receipted

Last Inventory

Manual Alias

Pricing

Filters

Part Stats

Bin1All BinsExcludeAll Bins

Bin2All BinsExcludeAll Bins

StatusAll Statuses

GroupAll Groups

ClassAll Classes

SourceAll Sources

SupplierAll Suppliers

ManufacturerAll Manufacturers

Part MasterAll Part Masters

On Hand QtyZero OHInclude

Part NumberDescription

Promo CodesAll Promo Codes

Return Eligibility

Pricing

Cost

Exchange

Jobber

List

Original

Trade

Flat

Run Report

Copy Query

Save

Close

PARTS CUSTOM REPORT

TitleCustom Parts Report

TotalsPrint

DescriptionDescription of Custom Parts Report

Details

Pricing

Stocking

On Hand

On Order

Additional Info

Quantity Sold

Gross Sales

Total Sales

Custom Fields

Currency

Date

Testing

Text

Yes/No

Part Master

Part Stats

Bin1

Bin2

Status

Group

Class

Source

Supplier

Manufacturer

Part Master

On Hand Qty

Part Number

Promo Codes

Return Eligibility

All Bins

All Bins

All Statuses

All Groups

All Classes

All Sources

All Suppliers

All Manufacturers

All Part Masters

Zero OH

Include

Description

All Promo Codes

Pricing

Cost

Exchange

Jobber

List

Original

Trade

Flat

Run Report

Copy Query

Save

Close

Main Section - Filters

The central section of the screen has been redesigned, now showcasing filter options that are neatly categorized into distinct sections, resulting in a cleaner layout.

Parts Stats has been updated to include **Part Master** filtering capability.

PARTS CUSTOM REPORT

TitleCustom Parts Report

TotalsPrint

DescriptionDescription of Custom Parts Report

Fields

Filters

Details

Pricing

Stocking

On Hand

On Order

Additional Info

Quantity Sold

Gross Sales

Total Sales

Custom Fields

Currency

Date

Testing

Text

Yes/No

Part Master

Part Stats

Bin1All Bins

Bin2All Bins

StatusAll Statuses

GroupAll Groups

ClassAll Classes

SourceAll Sources

SupplierAll Suppliers

ManufacturerAll Manufacturers

Part MasterAll Part Masters

On Hand Qty

Part Number

Promo CodesAll Promo Codes

Return Eligibility

Pricing

Cost

Exchange

Jobber

List

Original

Trade

Flat

SELECTION

Filter

Chrysler Fiat US

Ford US

GM US

MS

OkCancel

Run Report

Copy Query

Save

Close

We've introduced a **Pricing** section, where **Cost** has been moved and expanded to include additional filter options such as **Exchange, Jobber, List, Original, Trade, and Flat**.

A new section titled **Range Criteria** has been created. **Days Since the Last Transaction** and **Quantity Shipped/Months** from Part Stats have been moved here for consolidated organization. This section also includes **Days Since Last Receipt** and **Days Since Last Inventory** filtering options.

Furthermore, in the Quantity Shipped/Months section, the Months field now dynamically appears when entering a value, ensuring a more streamlined display.

PARTS CUSTOM REPORT

Title

Custom Parts Report

Totals

Print

Description

Description of Custom Parts Report

Fields

☐ Details
 ☐ Pricing
 ☐ Stocking
 ☒ On Hand
 ☒ On Order
 ☐ Additional Info
 ☐ Quantity Sold
 ☐ Gross Sales
 ☐ Total Sales

Custom Fields

☐ Currency
☐ Date
☐ Testing
☐ Text
☐ Yes/No

Part Master

Filters

Part Number

Promo Codes

Return Eligibility

Description

All Promo Codes

Pricing

Cost		
Exchange		
Jobber		
List		
Original		
Trade		
Flat		

Range Criteria

Days Since Last Transaction		
Days Since Last Receipt		
Days Since Last Inventory		
Quantity Shipped	1.00	
Months		

Custom Fields

Currency		
Date		
Testing		
Text		

Run Report

Copy Query

Save

Close

Hover tip descriptions have been implemented to offer Users immediate guidance in understanding the purpose of the option, accessible by hovering over the information icon (i).

Range Criteria

Days Since Last Transaction		
Days Since Last Receipt	Filters parts that have had a transaction between the set range of days	
Days Since Last Inventory		
Quantity Shipped	1.00	
Months		

The new collapsible feature provides Users with the flexibility to hide sections that are not currently needed. When saving and returning to the report, these collapsed sections will remain in their collapsed state.

PARTS CUSTOM REPORT

TitleCustom Parts ReportTotalsPrint

DescriptionDescription of Custom Parts Report

Fields

Filters

Details

Pricing

Stocking

On Hand

On Order

Additional Info

Quantity Sold

Gross Sales

Total Sales

Custom Fields

Currency

Date

Testing

Text

Yes/No

Part Master

Part Stats

Pricing

Range Criteria

Days Since Last Transaction

Days Since Last Receipt

Days Since Last Inventory

Quantity Shipped1.00

Months

Custom Fields

Currency

Date

Testing

Text

Yes/No

Part Master

Basic

End Model Year

FET Price

Fleet Allowance

Lifetime Warranty

Manufacture

Run Report

Copy Query

Save

Close